

First Eagle Funds

Transfer on Death Account Designation Form *(effective March 2010)*

This form may be used to add or update the beneficiary(ies) on your non-retirement account. All Transfer on Death (TOD) accounts are subject to the rules set forth by DST Systems, Inc. as transfer agent for First Eagle Funds. You will be provided with a copy of these rules when your account is established. If you have any questions or to ensure that all legal requirements are met, please call Shareholder Services at 1-800-334-2143.

1. Account Information (Please print)

Account Owner's Name

Joint Account Owner's Name (if applicable)

Social Security Number (Taxpayer ID) on account

Daytime Phone Number

Residential Address

Fund Name

Account Number (if new account, add "New Account")

2. Primary Beneficiary (Cannot be an Estate.)

(1) Name: _____ Allocation % _____

Date of Birth ____/____/____ Social Security # _____ Relationship _____

(2) Name: _____ Allocation % _____

Date of Birth ____/____/____ Social Security # _____ Relationship _____

NOTE: Please list any other primary beneficiaries on a separate page. If the beneficiary listed is a minor at the time of the account owner's death, a parent or guardian would need to act on their behalf.

3. Contingent Beneficiary (Optional. Cannot be an Estate.)

(1) Name: _____ Allocation % _____

Date of Birth ____/____/____ Social Security # _____ Relationship _____

(2) Name: _____ Allocation % _____

Date of Birth ____/____/____ Social Security # _____ Relationship _____

NOTE: Contingent beneficiaries will only receive the account if the Primary Beneficiary predeceases the account owner. Please list any other contingent beneficiaries on a separate page.



4. Signature and Authorization

In order to complete your request, the required number of authorized signers must sign below exactly as it appears on your account (if signing on behalf of the account owner, please include your designated title). A Medallion Signature Guarantee will be required.

A **Medallion Signature Guarantee** assures that a signature is genuine and protects investors from unauthorized requests. A Medallion Signature Guarantee may be obtained from an officer of a commercial bank or trust company, savings and loan or savings bank, or a member firm of a domestic stock exchange. Notarization is **not** acceptable.

By signing below, the owner(s) of the above account hereby authorizes the beneficiary update specified in this form.

Account Owner's Signature and Date

Joint Account Owner's Signature (if applicable)

Title (if acting on behalf of the Account Owner)

Affix Medallion Signature Guarantee stamp.

Name and Title of Guarantor

5. Mail the completed form to:

Regular Mail:

First Eagle Funds
P.O. Box 219324
Kansas City, MO 64121-9324

Overnight Mail:

First Eagle Funds
330 West 9th Street
Kansas City, MO 64105

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