

First Eagle Funds

Inherited IRA Distribution Form (effective March 2010)

This form may be used to transfer or redeem funds to the named beneficiary on an IRA account. A separate form will be required for each beneficiary. If you have any questions or to ensure that all legal requirements are met, please call Shareholder Services at 1-800-334-2143.

1. Account Information (Please print)

Account Owner's Name

Social Security Number on the Account

Residential Address

Fund Name

Account Number

Account Owner's Date of Birth

Account Owner's Date of Death

2. Beneficiary Information

(Each beneficiary named on the IRA account must complete a separate form. Please consult your tax adviser to determine which method of distribution and withholding election is most appropriate for you. If the beneficiary is a minor, please have a parent or guardian complete and sign this form.)

Name

Social Security Number

Residential Address

Phone Number

Date of Birth

3. Method of Distribution

(Please select one of the following. A Medallion Signature Guarantee will be required for all selections.)

- Send a check by mail to my address as outlined in Section 2. *
- Send the redemption proceeds to my bank. (Please complete Section 5.) *
- Invest the assets in my new non-retirement account. (A New Account and IRA Application are required.) *
- Invest the assets in my existing First Eagle Funds non-retirement Account # _____.*
- Transfer the funds to my beneficiary account. (The beneficiary account must be liquidated by December 31 of the fifth year following the account owner's death, unless the decedent had already begun taking their Required Minimum Distribution. This distribution may be set up on a systematic basis under Section 4.) *

* An IRA Application is required.



ADDITIONAL OPTIONS FOR A SPOUSE BENEFICIARY

- Transfer the assets to my existing First Eagle Funds IRA Account # _____.
- Transfer the assets to my new First Eagle Funds IRA Account. *

IF THE IRA ACCOUNT OWNER WAS OVER AGE 70 ½

The Internal Revenue Service determines the April 1 following attainment of age 70 ½ as the Required Beginning Date (RBD) to take a Required Minimum Distribution (RMD) each year from an IRA. If the account owner's death occurred after the RBD, the amount of the RMD for the year of the death is not allowed to be rolled over or transferred to the spouse's IRA. You must add the value of all your IRA accounts (First Eagle Funds and any other institutions) to determine your total RMD. However, you need only withdraw that minimum from one institution.

- Withdraw the RMD and send a check by mail to my address, as outlined in Section 2. *
- Withdraw the RMD and send the redemption proceeds to my bank. (Please complete Section 5.) *

* An IRA Application is required.

4. Systematic Distribution

If you have chosen to transfer the funds to your beneficiary account in Section 3, you can add the option to automatically have redemptions taken on a systematic basis.)

(Please choose the date(s) and frequency of the redemptions.)

Date of Withdrawal: 3rd 15th 25th Starting Month _____
Frequency of Withdrawal: Monthly Quarterly Annually

How would you like to receive your redemptions? (Please check one.)

- By check to my address as outlined in Section 2
- By ACH to my bank (See Section 5)

NOTE: The withdrawal program will start at least seven days after the initial set-up.

5. Bank Instructions

(Please select one of the following methods of redemption. Please attach a pre-printed voided check below. A Medallion Signature Guarantee is required in Section 7.)

- ACH (requires up to three business days, at no charge.)
- Fed Wire (next day, for an additional charge of \$7.50 deducted directly from the redemption proceeds. This option is for a one-time distribution only, as wires are not available for systematic distributions.)

Please attach a pre-printed voided check here

6. Federal Income Tax Withholding

We are required to withhold 10% of the taxable distribution unless you elect no withholding. Withholding amounts are sent to the IRS as a prepayment of federal income tax. You may withhold additional amounts. Please be aware the IRS may impose a penalty for under-withholding.

(Please check one of the following.)

- I elect not to have federal income tax withheld from my distribution.
- Please withhold federal income tax at a rate of _____% from my distribution.

NOTE: We encourage you to consult your accountant or tax adviser regarding your IRA distributions.

7. Signature and Authorization

A **Medallion Signature Guarantee** assures that a signature is genuine and protects investors from unauthorized requests. A Medallion Signature Guarantee may be obtained from an officer of a commercial bank or trust company, savings and loan or savings bank, or a member firm of a domestic stock exchange. Notarization by a notary public is **not** acceptable.

By signing below, the beneficiary of the above referenced account hereby authorizes the redemption/transfer specified in this form.

Beneficiary's Signature and Date

Parent/Guardian Signature if Beneficiary is a Minor

Affix Medallion Signature Guarantee stamp.

Name and Title of Guarantor

8. Mail the completed form to:

Regular Mail:

First Eagle Funds
P.O. Box 219324
Kansas City, MO 64121-9324

Overnight Mail:

First Eagle Funds
330 West 9th Street
Kansas City, MO 64105

If you have any questions or to ensure that all legal requirements are met, please call us at 1-800-334-2143.



First Eagle Funds are distributed by FEF Distributors, LLC

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