

First Eagle Funds

IRA Transfer and Direct Rollover Form *(effective March 2010)*

This form may be used to effect a direct transfer to a First Eagle Funds IRA from an IRA with another custodian or a direct rollover from a Qualified Plan. If you do not have an existing First Eagle Funds IRA account, an IRA Application must accompany this form. If you have any questions or to ensure that all legal requirements are met, please call Shareholder Services at 1-800-334-2143.

1. Participant Information

Account Owner's Name

Social Security Number

Residential Address

Fund Name

Account Number (if new account, add "New Account")

2. Information About Your Current IRA or Qualified Plan

(Please provide information on the Custodian/Trustee/Financial Institution where your assets are currently held.)

Name of Current Custodian/Trustee

Name of Current Financial Institution

Address

Phone Number

Account Number

3. Type of Account Transfer/Rollover

(Please select one of the following.)

- Traditional IRA to Traditional IRA
- Rollover IRA to Rollover IRA
- Inherited IRA to Inherited IRA
- Roth to Roth IRA (Date account opened _____)
- Rollover from my Employer's Qualified Plan (401(k), 403(b)) to a Traditional IRA
- SEP-IRA to SEP IRA or Traditional IRA
- SAR-SEP IRA to SAR-SEP IRA or Traditional IRA (for plans established prior to 1/1/97)



4. Instructions to Current Custodian/Trustee/Financial Institution

(Please transfer assets from the above account to State Street Bank and Trust Company. The transfer should be in cash according to the following instructions.)

- Liquidate the total amount of my account. \$_____ or _____ % of my account.

(If you are liquidating a certificate of deposit IRA, choose one.)

- Liquidate prior to maturity date. I am aware that I may incur a penalty for early withdrawal.
- Liquidate at maturity. (Maturity date must be within 60 days. If the maturity date is less than 15 days from the date of this request, you may want to contact your custodian bank to prevent automatic reinvestment.)

NOTE: Please include a copy of your most recent account statement.

5. Investment Instructions

(Invest the transferred amount as follows. If this is a new account, please complete an IRA Application.)

First Eagle Global Fund	Share Class A__ C__ I__	_____ %
First Eagle Overseas Fund	Share Class A__ C__ I__	_____ %
First Eagle U.S. Value Fund	Share Class A__ C__ I__	_____ %
First Eagle Gold Fund	Share Class A__ C__ I__	_____ %
First Eagle Fund of America	Share Class A__ C__ Y__	_____ % <i>Class Y closed to new investors</i>
Total		100 %

6. Federal Income Tax Withholding

If you are rolling over your assets from a Qualified Plan, the Custodian/Trustee/Financial Institution named above is required to withhold 10% of the taxable distribution unless you check a box below.

- I elect not to have federal income tax withheld from my rollover
- Please withhold federal income tax at a rate of _____ % from my rollover.

NOTE: We encourage you to consult your accountant or tax adviser.

7. To be Completed by State Street Bank and Trust

State Street Bank and Trust agrees to accept custodianship and the transfer described above for deposit to a First Eagle Funds IRA established on behalf of the above-named individual. State Street Bank and Trust accepts its appointment as successor custodian of the above IRA and requests the liquidation and transfer of assets as indicated above.

State Street Bank and Trust Company

Signature of Custodian

8. Signature and Authorization of Participant

The undersigned certifies to the current custodian that a successor Individual Retirement Account has been established meeting the requirements of Internal Revenue Code Section 408(a) or 408A to which assets will be transferred, and certifies to State Street Bank and Trust that the IRA from which the assets are being transferred meets the requirements of Internal Revenue Code Section 408(a) or 408A. I understand that this transfer of assets is to be executed as a fiduciary-to-fiduciary transfer so as not to put me in actual or constructive receipt of all or any part of transferred assets. We recommend that you contact your resigning custodian to determine their transfer and signature requirements. A Medallion Signature Guarantee may be required.

A Medallion Signature Guarantee assures that a signature is genuine and protects investors from unauthorized requests. A Medallion Signature Guarantee may be obtained from an officer of a commercial bank or trust company, savings and loan or savings bank, or a member firm of a domestic stock exchange. Notarization by a notary public is **not** acceptable.

In order to complete your request, sign your name exactly as it appears on your account (if signing on behalf of the account owner, please include your designated title). By signing below, the owner of the above referenced account hereby authorizes the requested transfer/rollover specified in this form.

IRA Account Owner's Signature and Date

Title (if acting on behalf of the Account Owner)

Affix Medallion Signature Guarantee stamp.

Name and Title of Guarantor

9. Mail the completed form to:

Regular Mail:

First Eagle Funds
P.O. Box 219324
Kansas City, MO 64121-9324

Overnight Mail:

First Eagle Funds
330 West 9th Street
Kansas City, MO 64105

If you have any questions or to ensure that all legal requirements are met, please call us at 1-800-334-2143.



First Eagle Funds are distributed by FEF Distributors, LLC

SKU: IRA-TRANS (03/10)