

# First Eagle Funds

## Change of Account Ownership Form *(effective March 2010)*

This form may be used to change the ownership or transfer shares from an existing non-retirement account into a new or existing non-retirement account. All transfers to a new account will require a New Account Application. If you have any questions or to ensure that all legal requirements are met, please call Shareholder Services at 1-800-334-2143.

### 1. Current Account Information *(Please print)*

Account Owner's Name	Joint Account Owner's Name (if applicable)
Social Security Number (Taxpayer ID) on account	Daytime Phone Number
Residential Address	
Fund Name(s)	Account Number

### 2. Reason for Ownership Change

*(Please provide the reason for the change of ownership/transfer of shares.)*

- |  |  |
|--|--|
| <input type="checkbox"/> Gift/Transfer of Shares to a New/Existing Account | <input type="checkbox"/> Change of Ownership due to Death          |
| <input type="checkbox"/> Change from an Individual to a Joint Account      | <input type="checkbox"/> Change of Ownership due to Divorce        |
| <input type="checkbox"/> Change of Ownership on a Trust Account            | <input type="checkbox"/> Change of Custodian/Guardian (UGMA, UTMA) |

### 3. Transferring To *(New Account Information)*

*(Please select one of the following.)*

- Transferring to a New Account. (A New Account application will be required.)
- Transferring to an Existing Account # \_\_\_\_\_.

*(Please choose one of the following distribution options.)*

- Transfer all shares of the fund/account specified in Section 1.
- Partial Transfer: \$ \_\_\_\_\_ or \_\_\_\_\_ shares of the fund/account specified in Section 1.
- Transferring shares from multiple fund/accounts. (Please list the accounts and share amounts below):

Fund _____	Account _____	Share Amount _____
Fund _____	Account _____	Share Amount _____
Fund _____	Account _____	Share Amount _____



## 4. Signatures and Authorization

*In order to complete your request, the required number of authorized signers must sign below exactly as it appears on your account (if signing on behalf of the account owner, please include your designated title). A Medallion Signature Guarantee will be required.*

A **Medallion Signature Guarantee** assures that a signature is genuine and protects investors from unauthorized requests. A Medallion Signature Guarantee may be obtained from an officer of a commercial bank or trust company, savings and loan or savings bank, or a member firm of a domestic stock exchange. Notarization by a notary public is **not** acceptable.

*By signing below, the owner(s) of the above referenced account(s) hereby authorizes the change of account ownership or transfer of shares specified in this form.*

\_\_\_\_\_  
**Account Owner's Signature and Date**

\_\_\_\_\_  
**Title (if acting on behalf of the Account Owner)**

\_\_\_\_\_  
**Joint Account Owner's Signature and Date**

\_\_\_\_\_  
**Title (if acting on behalf of the Account Owner)**

*Affix Medallion Signature Guarantee stamp.*

\_\_\_\_\_  
**Name and Title of Guarantor**

*Affix Medallion Signature Guarantee stamp.*

\_\_\_\_\_  
**Name and Title of Guarantor**

## 5. Mail the completed form to:

**Regular Mail:**

First Eagle Funds  
P.O. Box 219324  
Kansas City, MO 64121-9324

**Overnight Mail:**

First Eagle Funds  
330 West 9<sup>th</sup> Street  
Kansas City, MO 64105

If you have any questions or to ensure that all legal requirements are met, please call us at 1-800-334-2143.



First Eagle Funds are distributed by FEF Distributors, LLC